

Summary of Consolidated Results

Consolidated Results (Fiscal 2013 – Fiscal 2014)

31-Oct-14

Furukawa Electric Co., Ltd.

(Unit: 100 million yen. Figures are rounded down to the nearest 100 million yen.)	FY2013 (A)			FY2014 (B)			Changes from previous year (B-A)		
	First half	Second semester	Fiscal year total	First half Actual	Second Semester forecast	Fiscal year total forecast	First half	Second semester	Fiscal year total
Net sales	4,841	4,477	9,318	4,149	4,351	8,500	-692	-126	-818
Operating income	113	141	255	62	118	180	-51	-23	-75
(%)	2.3%	3.2%	2.7%	1.5%	2.7%	2.1%	-0.8%	-0.4%	-0.6%
Recurring profit	117	139	255	72	128	200	-45	-10	-55
(%)	2.4%	3.1%	2.7%	1.7%	3.0%	2.4%	-0.7%	-0.1%	-0.4%
Extraordinary gains	5	85	89	9	36	45	5	-49	-44
Extraordinary losses	-53	-118	-172	-43	-57	-100	10	61	72
Net income	23	33	56	12	48	60	-12	16	4
Capital investments	237	137	374	137	243	380	-100	106	6
Depreciation cost	167	114	281	111	129	240	-56	15	-41

(Note)

Forecasts for net sales and profits presented in this document are made based on information available at the time of writing. This information includes domestic and overseas economic conditions, including the outlook for business sectors in which the Company and its Group companies operate, as well as factors with the potential to influence the Company's performance, including currency exchange rates. Please note that actual performance may differ materially from the forecasts presented in this document due to a number of factors.

Progress of Consolidated Results by Business Segments (Net Sales and Operating Income)

31-Oct-14
Furukawa Electric Co., Ltd.

			FY2013 (A)			FY2014 (B)			Changes from previous year (B-A)		
			First half	Second semester	Fiscal year total	First half Actual	Second semester forecast	Fiscal year total forecast	First half	Second semester	Fiscal year total
(Unit: 100 million yen. Figures are rounded down to the nearest 100 million yen.)											
Transmission system and Infrastructure	Telecommunications	Net sales	745	794	1,539	750	790	1,540	5	-4	1
		Operating income	27	51	78	25	40	65	-2	-12	-13
	<i>The Optical Fiber Cable Business</i>	Net sales	560	557	1,118	577	563	1,140	17	5	22
		Operating income	15	22	37	18	17	35	3	-5	-2
	<i>Photonics and Network Solutions</i>	Net sales	184	236	421	173	227	400	-11	-9	-21
		Operating income	12	29	41	7	23	30	-5	-6	-11
	Energy and Industrial Products	Net sales	1,368	1,621	2,989	1,416	1,484	2,900	48	-138	-89
		Operating income	4	13	17	15	25	40	11	12	23
Advanced materials	Electronics and Automotive Systems	Net sales	1,355	1,554	2,910	1,445	1,555	3,000	90	0	90
		Operating income	54	86	140	45	85	130	-10	-1	-10
	Metals	Net sales	669	638	1,307	650	650	1,300	-19	12	-7
		Operating income	-17	-14	-31	-22	-28	-50	-5	-15	-19
	Light metals	Net sales	966	0	966	0	0	0	-966	0	-966
		Operating income	44	0	44	0	0	0	-44	0	-44
Services and Others	Net sales	186	255	441	256	244	500	69	-10	59	
	Operating income	1	3	4	-2	-3	-5	-3	-6	-9	
Consolidated Elimination	Net sales	-449	-385	-834	-370	-370	-740	80	14	94	
	Operating income	0	2	2	0	0	0	0	-2	-2	
Total Consolidated Results	Net sales	4,841	4,477	9,318	4,149	4,351	8,500	-692	-126	-818	
	Operating income	113	141	255	62	118	180	-51	-23	-75	

(Note)

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