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Furukawa Electric Group
FY2026 H1 Financial Results

November 9, 2026

Hideya Moridaira, President, Chief Executive Officer

Koji Aoshima, Representative Director & Corporate Senior Vice President, Chief Financial Officer

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Agenda

■ Growth Initiatives

■ FY26 H1 Financial Results and FY26 Forecasts

- ●FY26 H1 Financial Results Highlights
- ●FY26 H1 Financial Results - P/L Summary, Breakdown of Changes in Net Sales & Operating Profit
- ●Revision to FY26 Financial Forecasts
- ●FY26 Forecasts - P/L Summary, Operating Profit by Segment
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- ●CAPEX, Depreciation & Amortization and R&D Expenses

Appendix

In the fiscal year ended March 31, 2026, a determination was made on the provisional accounting treatment concerning business combination, and the details of the determined provisional accounting treatment have been reflected in the figures for the fiscal year ended March 31, 2026.

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Growth Initiatives

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Growth Initiatives

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Steadily expanding supply capacity to capture demand for data center-related products

➢ Contributing to profit growth in FY2026; additional investments decided

Key products with expanding supply capacity		Additional investments decided in FY26	Scheduled start of operations	Increase in supply capacity (compared to the beginning of FY26, at full capacity)
Optical Solutions	Rollable Ribbon Cables	○	Progressively from FY28 H2	2 times
	Submarine fiber	○	Progressively through FY29	4 times
	MT ferrules	○ (TMT ferrules)	Progressively from FY28	2 times
Digital Infrastructure Components	HVLP 4 copper foil	○	Progressively by end-FY29	2 times*
	Water-cooling modules	–	Mass production to start in FY26 H1	
	DFB laser chips	–	Full operation in FY28 H2	5 times

* Compared with the end of FY26

Growth Initiatives

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Achieve profit growth through three drivers: supply capacity, product mix and selling prices

Capture Profit Opportunities	Enhance Profitability	
● Expand supply capacity	● Shift to high-value-added products	● Set selling prices commensurate with the value provided

Strengthen execution capabilities to achieve profit growth

- ● Transition to a CXO-based management structure
- ● Transfer sales and R&D functions to business divisions

Operating Profit Forecast

FY26

Initial forecast*1
JPY 95.0 billion

→ Latest forecast
JPY 136.0 billion

→ FY27 operating profit is expected to approach the FY28 target level of JPY 170.0 billion*2

*1 Announced on May 12, 2026

*2 Announced on May 19, 2026

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FY26 H1 Financial Results and FY26 Forecasts

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FY26 H1 Financial Results Highlights

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- **Achieved higher revenue and profit YoY on increased sales of data center-related products**
- **Highest H1 net sales and profits at all levels since FY2001**

Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent
JPY 737.7 billion	**JPY 57.6 billion**	**JPY 64.9 billion**	**JPY 58.8 billion**
FY25 H1: JPY 610.7 billion	FY25 H1: JPY 19.1 billion	FY25 H1: JPY 20.3 billion	FY25 H1: JPY 12.9 billion
YoY: JPY +127.0 billion	YoY: JPY +38.5 billion	YoY: JPY +44.7 billion	YoY: JPY +45.9 billion
Change (%): +21%	Change (%): +201%	Change (%): +220%	Change (%): +357%

	FY25 H1	FY26 H1	YoY
Average copper price (JPY/kg)	1,461	2,278	+817
Average exchange rate (USD/JPY)	146	160	+14

FY26 H1 Financial Results - P/L Summary

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(JPY billion)

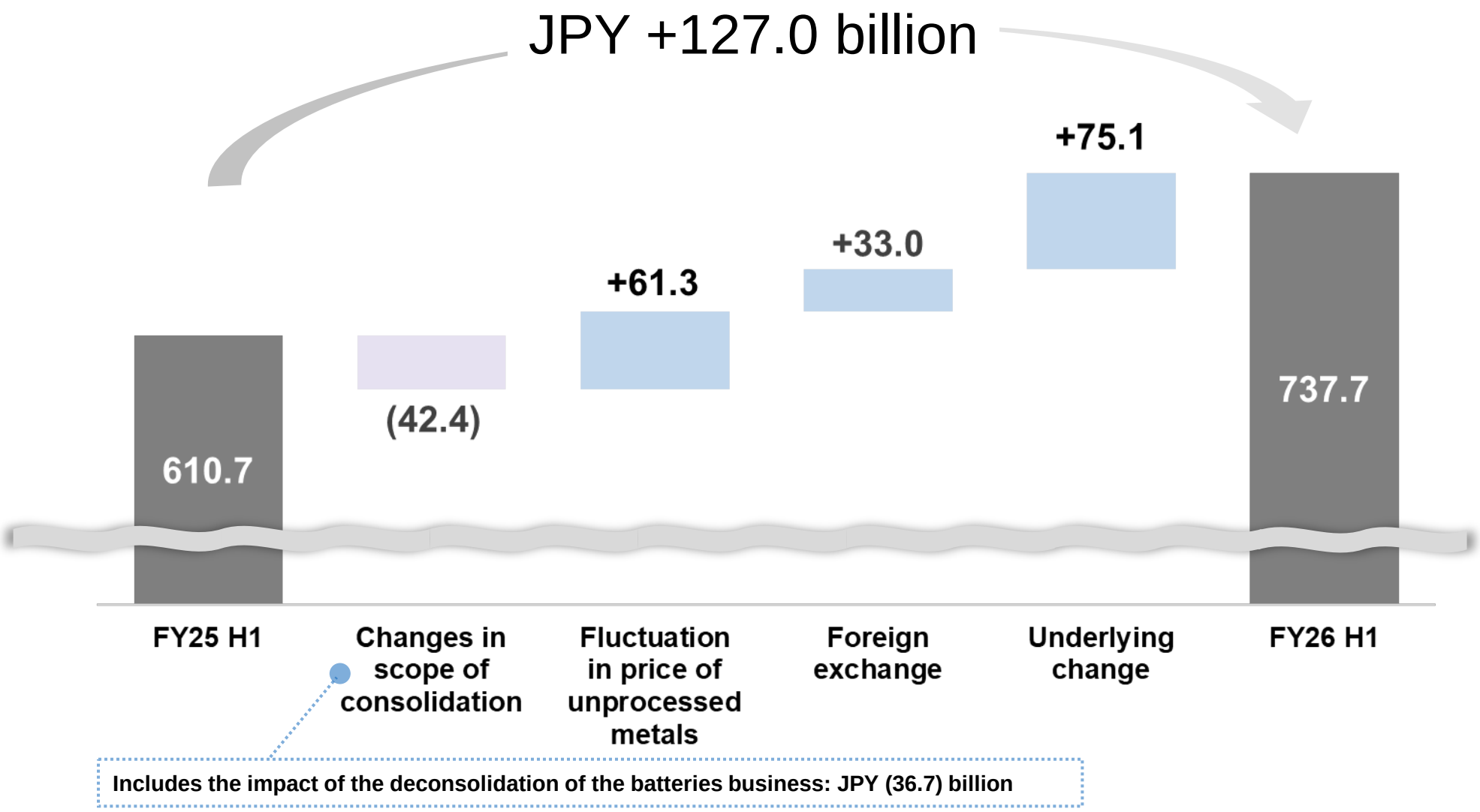
	FY25 H1	FY26 H1	YoY change	Breakdown of major changes（YoY）		FY26 H1 Previous forecasts*	Change from previous forecasts
	a	b	b-a			c	b-c
Net sales	610.7	**737.7**	+127.0	**See page 10**	・Increased sales of data center-related products	720.0	+17.7
Operating profit	19.1	**57.6**	+38.5	**See page 11**		49.5	+8.1
(Margin)	3.1%	7.8%	+4.7			6.9%	+0.9
Net interest income (expense)	(3.9)	**(4.8)**	(0.9)			–	–
Share of profit (loss) of entities accounted for using equity method	5.1	**13.9**	+8.9		・Strong results at entities accounted for using equity method	–	–
Foreign exhange gains (losses)	(2.0)	**(3.3)**	(1.3)			–	–
Ordinary profit	20.3	**64.9**	+44.7			60.5	+4.4
(Margin)	3.3%	8.8%	+5.5			8.4%	+0.4
Extraordinary income (losses)	0.4	**19.2**	+18.9		・Gain on sale of cross-shareholdings	–	–
Income taxes	(6.2)	**(23.4)**	(17.2)			–	–
Profit attributable to non-controlling interests	(1.5)	**(2.0)**	(0.4)			–	–
Profit attributable to owners of parent	12.9	**58.8**	+45.9			58.0	+0.8
(Margin)	2.1%	8.0%	+5.9			8.1%	(0.1)
Average copper price (JPY/kg)	1,461	**2,278**	+817			2,225	+53
Average exhange rate (USD/JPY)	146	**160**	+14			160	(0)

*Announced on September 24, 2026

FY26 H1 Financial Results
- Breakdown of Changes in Net Sales

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(JPY billion)

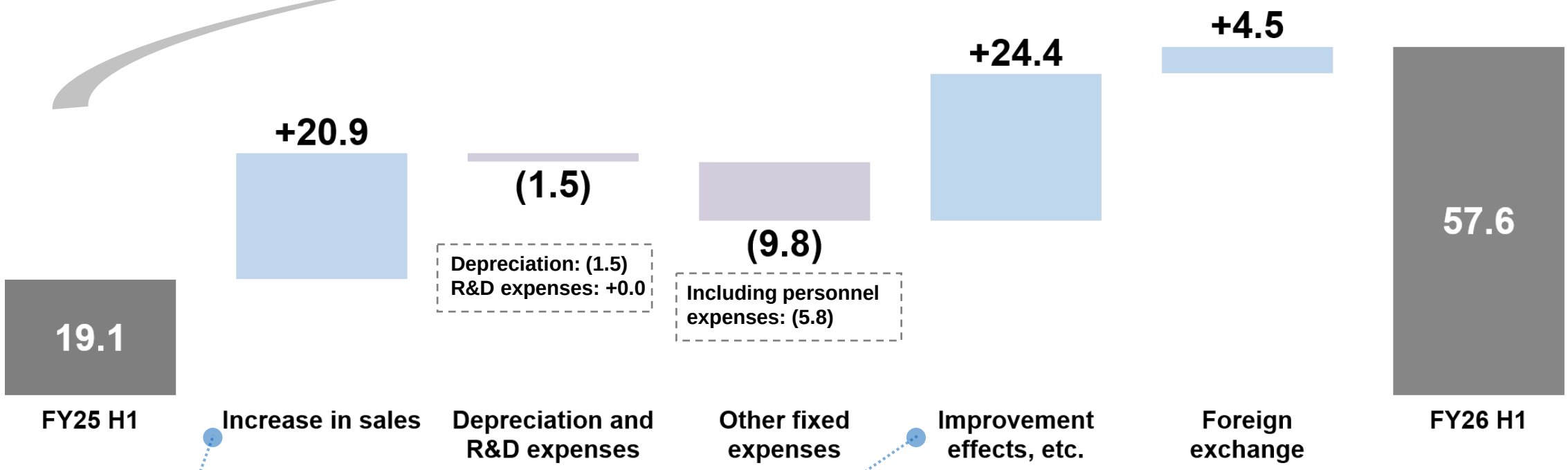


FY26 H1 Financial Results
- Breakdown of Changes in Operating Profit

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(JPY billion)

JPY +38.5 billion



Depreciation: (1.5)
R&D expenses: +0.0

Including personnel expenses: (5.8)

Optical Solutions: +10.4
Digital Infrastructure Components: +6.9
Energy Infrastructure: +1.0
Automotive Systems: +2.2
Metal Solutions: +0.6
Others: (0.2)

Optical Solutions: +11.4
Digital Infrastructure Components: +3.7
Energy Infrastructure: +2.5
Automotive Systems: +3.8
Metal Solutions: +1.6
Others: +1.4

Revision to FY26 Financial Forecasts

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- **Revised the forecasts based on H1 financial results and the business environment**
- **FY26 annual dividend forecast maintained, with an interim dividend of JPY 11 per share**

Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent
JPY 1,570.0 billion	**JPY 136.0 billion**	**JPY 155.0 billion**	**JPY 118.0 billion**
Previous forecast: JPY 1,530.0 billion	Previous forecast: JPY 123.0 billion	Previous forecast: JPY 143.0 billion	Previous forecast: JPY 105.0 billion
Change from previous forecast: JPY +40.0 billion	Change from previous forecast: JPY +13.0 billion	Change from previous forecast: JPY +12.0 billion	Change from previous forecast: JPY +13.0 billion
Change (%): +3%	Change (%): +11%	Change (%): +8%	Change (%): +12%

	FY26 previous forecast*	FY26 H1	FY26 H2 assumption	FY26 forecast
Average copper price (JPY/kg)	2,227	2,278	2,390	2,334
Average exchange rate (USD/JPY)	160	160	160	160

*Announced on August 6, 2026

FY26 Forecasts - P/L Summary

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(JPY billion)	FY25			FY26 Previous forecasts*			FY26 Forecasts			YoY change			Change from previous forecasts		
	H1	H2		H1	H2		H1 Results	H2		H1	H2		H1	H2	
		a			b			c			c-a			c-b	
Net sales	610.7	696.9	1,307.6	720.0	810.0	1,530.0	737.7	832.3	**1,570.0**	+127.0	+135.4	+262.4	+17.7	+22.3	+40.0
Operating profit	19.1	44.7	63.9	49.5	73.5	123.0	57.6	78.4	**136.0**	+38.5	+33.7	+72.1	+8.1	+4.9	+13.0
(Margin)	3.1%	6.4%	4.9%	6.9%	9.1%	8.0%	7.8%	9.4%	8.7%	+4.7	+3.0	+3.8	+0.9	+0.3	+0.6
Net interest income (expense)	(3.9)	(4.1)	(8.0)	–	–	–	(4.8)	–	–	(0.9)	–	–	–	–	–
Share of profit (loss) of entities accounted for using equity method	+5.1	+11.5	+16.5	–	–	–	13.9	–	–	+8.9	–	–	–	–	–
Foreign exhange gains (losses)	(2.0)	2.1	0.2	–	–	–	(3.3)	–	–	(1.3)	–	–	–	–	–
Ordinary profit	20.3	55.6	75.9	60.5	82.5	143.0	64.9	90.1	**155.0**	+44.7	+34.5	+79.1	+4.4	+7.6	+12.0
(Margin)	3.3%	8.0%	5.8%	8.4%	10.2%	9.3%	8.8%	10.8%	9.9%	+5.5	+2.8	+4.1	+0.4	+0.6	+0.5
Extraordinary income (losses)	0.4	28.7	29.1	–	–	18.5	19.2	(3.3)	16.0	+18.9	(32.0)	(13.1)	–	–	(2.5)
Income taxes	(6.2)	(22.8)	(29.0)	–	–	–	(23.4)	–	–	(17.2)	–	–	–	–	–
Profit attributable to non-controlling interests	(1.5)	(1.8)	(3.4)	–	–	–	(2.0)	–	–	(0.4)	–	–	–	–	–
Profit attributable to owners of parent	12.9	59.7	72.5	58.0	47.0	105.0	58.8	59.2	**118.0**	+45.9	(0.4)	+45.5	+0.8	+12.2	+13.0
(Margin)	2.1%	8.6%	5.5%	8.1%	5.8%	6.9%	8.0%	7.1%	7.5%	+5.9	(1.4)	+2.0	(0.1)	+1.3	+0.7
Average copper price (JPY/kg)	1,461	1,929	1,695	2,225	2,230	2,227	2,278	2,390	**2,334**	+817	+461	+639	+53	+160	+107
Average exhange rate (USD/JPY)	146	155	151	160	160	160	160	160	**160**	+14	+5	+9	(0)	–	(0)

*Announced on September 24, 2026

FY26 Forecasts - Operating Profit by Segment

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■ Demand for data center-related products remains strong

(JPY billion)

Segments	FY25 H1	FY25 H2	FY25	FY26 Previous forecasts*1 H1	FY26 Previous forecasts*1 H2	FY26 Previous forecasts*1	FY26 Forecasts H1 Results	FY26 Forecasts H2	FY26 Forecasts	YoY change H1	YoY change H2	YoY change	Change from previous forecasts H1	Change from previous forecasts H2	Change from previous forecasts
		a			b			c		c-a			c-b		
Optical Solutions	0.7	10.0	10.7	18.5	24.5	43.0	**23.6**	**29.4**	**53.0**	+22.9	+19.4	+42.3	+5.1	+4.9	+10.0
Digital Infrastructure Components	6.3	9.7	15.9	15.5	35.5	51.0	**15.2**	**35.8**	**51.0**	+8.9	+26.2	+35.1	(0.3)	+0.3	–
Energy Infrastructure	2.8	7.2	10.0	4.0	3.0	7.0	**4.9**	**2.1**	**7.0**	+2.2	(5.2)	(3.0)	+0.9	(0.9)	–
Automotive Systems	10.3	16.0	26.4	12.5	10.5	23.0	**12.9**	**11.1**	**24.0**	+2.6	(4.9)	(2.4)	+0.4	+0.6	+1.0
Metal Solutions	1.6	1.8	3.4	1.5	2.5	4.0	**3.1**	**2.9**	**6.0**	+1.4	+1.2	+2.6	+1.6	+0.4	+2.0
Total (Including Service and Developments, etc. and eliminations) *2	19.1	44.7	63.9	49.5	73.5	123.0	**57.6**	**78.4**	**136.0**	+38.5	+33.7	+72.1	+8.1	+4.9	+13.0

*1 Announced on August 6, 2026

*2 FY25 financial results for the batteries business are included in Service and Developments, etc. (The business was consolidated through FY2025 Q3)

Optical Solutions

FY26 H1

(JPY billion)	FY25	FY26	YoY change
	a	b	b-a
Net sales	91.0	**130.9**	+39.9
Operating profit	0.7	**23.6**	+22.9

Factors affecting profits (YoY change)

(+) Increased sales volumes, price revisions, and changes in the product mix of data center-related products

FY26 Full-year forecasts

(JPY billion)	FY25 Results	FY26 Previous forecasts *1	FY26 Forecasts	YoY change	Change from previous forecasts
	a	b	c	c-a	c-b
Net sales	196.9	265.0	**275.0**	+78.1	+10.0
Operating profit	10.7	43.0	**53.0**	+42.3	+10.0

Factors affecting profits (Change from previous forecasts)

(+) Accelerating increases in sales volumes, price revisions, and changes in the product mix of data center-related products

Business environment overview

- Supply-demand conditions for data center-related products remain tight

Key points

- Accelerate development, capacity expansion and sales growth of data center-related products

Rollable Ribbon Cables and related solutions

MT ferrules & VSFF*2 connectors

Specialty fibers (Fibers for submarine transmission lines and amplifiers)

*1 Announced on August 6, 2026
*2 Very Small Form Factor

Digital Infrastructure Components

FY26 H1

(JPY billion)	FY25	FY26	YoY change
	a	b	b-a
Net sales	96.5	**118.9**	+22.4
Operating profit	6.3	**15.2**	+8.9

Factors affecting profits (YoY change)

(+) Increased sales of data center-related products, including optical semiconductor-related products and copper foil

(+) Impact of exchange rates

FY26 Full-year forecasts

(JPY billion)	FY25 Results	FY26 Previous forecasts *1	FY26 Forecasts	YoY change	Change from previous forecasts
	a	b	c	c-a	c-b
Net sales	198.0	325.0	**315.0**	+117.0	(10.0)
Operating profit	15.9	51.0	**51.0**	+35.1	-

Revision of consolidation eliminations in the forecast

Business environment overview

- Supply-demand conditions for data center-related products remain tight

Key points

- Increase production and sales of high-value-added products for data center market
  - ➢ Ramp up production of water-cooling modules (mass production started in Q2)
  - ➢ Shift in the copper foil product mix (copper foil for high-frequency printed wiring boards)
  - ➢ Increase production of optical semiconductor-related products

High-performance heat dissipation and cooling products	Copper foil for high-frequency printed wiring boards	Optical semiconductor-related products*2	Thin aluminum blanks for HDD	Tapes for semiconductor process	High-performance foam products

*1 Announced on August 6, 2026

*2 DFB (Distributed Feedback Laser) chips
Pump laser for Raman amplifiers
SOA (Semiconductor Optical Amplifier)

Energy Infrastructure

FY26 H1

(JPY billion)	FY25	FY26	YoY change
	a	b	b-a
Net sales	67.2	**69.9**	+2.7
Operating profit	2.8	**4.9**	+2.2

Factors affecting profits (YoY change)

(+) Solid demand for domestic underground power cables
(+) Deconsolidation of a Chinese subsidiary
(+) Increased sales of functional power cables

FY26 Full-year forecasts

(JPY billion)	FY25 Results	FY26 Previous forecasts *1	FY26 Forecasts	YoY change	Change from previous forecasts
	a	b	c	c-a	c-b
Net sales	138.8	130.0	**130.0**	(8.8)	-
Operating profit	10.0	7.0	**7.0**	(3.0)	-

Business environment overview

Domestic extra-high voltage Submarine transmission lines	Steady demand in Japan for renewal of underground power cables and for renewable energy-related projects
Functional power cables/ components	Steady demand

Key points

- Strengthen cable manufacturing and installation capabilities
  - Domestic extra-high voltage power cable & submarine transmission lines
  - Renewable energy-related projects
  - HVDC*2
- Increase sales by promoting marketing activities
  - Rakuraku aluminum cable®
  - Functional power cable
  - Transmission and distribution components

*1 Announced on August 6, 2026

*2 High Voltage Direct Current

Automotive Systems

FY26 H1

(JPY billion)	FY25	FY26	YoY change
	a	b	b-a
Net sales	167.1	**188.9**	+21.8
Operating profit	10.3	**12.9**	+2.6

Factors affecting profits (YoY change)

- Market environment is generally stable and unchanged from previous year

(+) Profit increased due to temporary factors

FY26 Full-year forecasts

(JPY billion)	FY25 Results	FY26 Previous forecasts *	FY26 Forecasts	YoY change	Change from previous forecasts
	a	b	c	c-a	c-b
Net sales	357.5	360.0	**375.0**	+17.5	+15.0
Operating profit	26.4	23.0	**24.0**	(2.4)	+1.0

Factors affecting profits (Change from previous forecasts)

(+) H1 results and the current business environment

Business environment overview

- Customer vehicle production is sluggish in China but generally firm in other markets; overall volumes are broadly flat YoY
- Uncertainty remains over the situation in the Middle East and U.S. tariffs

Key points

- Respond to the impact of U.S. tariff policies
- Promote assembly automation
- Develop products for the EV market

Aluminum wire harnesses and high-voltage products

* Announced on August 6, 2026

Metal Solutions

FY26 H1

(JPY billion)	FY25	FY26	YoY change
	a	b	b-a
Net sales	160.4	**237.5**	+77.2 *1
Operating profit	1.6	**3.1**	+1.4

Factors affecting profits (YoY change)

- Market environment is generally stable and unchanged from previous year

(+) Increased sales of high-value-added products

	FY25		FY26			
	H1	Full-year	Previous forecast*2	H1	H2 assumption	Full-year forecast
Average copper price (JPY/kg)	1,461	1,695	2,227	2,278	2,390	2,334
Average exchange rate (USD/JPY)	146	151	160	160	160	160

*1 Including the impact of copper prices and foreign exchange fluctuations

*2 Announced on August 6, 2026

FY26 Full-year forecasts

(JPY billion)	FY25 Results	FY26 Previous forecasts *2	FY26 Forecasts	YoY change	Change from previous forecasts
	a	b	c	c-a	c-b
Net sales	372.9	475.0	**490.0**	+117.1	+15.0 *1
Operating profit	3.4	4.0	**6.0**	+2.6	+2.0

Factors affecting profits (Change from previous forecasts)

(+) Increase in sales increase of high-value-added products

Business environment overview

- Demand for electronics-related products is gradually recovering
- Demand for data center-related products remains firm

Key points

- Improvement to the product mix by expanding sales of high-value-added products

Oxygen-free copper product lineup (for power semiconductors and heat dissipation components)

High-performance resistance materials (for smartphones and xEV)

Palladium-plated products (for tantalum capacitors)

FY26 H1 Financial Results - B/S Summary, Free Cash Flow

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(JPY billion)	End of FY25	End of FY26H1	Change
	a	b	b-a
Current assets	595.5	**665.3**	+69.8
Cash and deposits	69.2	79.0	+9.8
Notes and accounts receivable - trade, and contract assets	266.5	293.7	+27.3
Total inventories	210.9	238.6	+27.7
Non-current assets	470.9	**480.4**	+9.5
Property, plant and equipment	276.9	298.6	+21.7
Intangible assets	25.4	26.1	+0.7
Investments and other assets	168.5	155.7	(12.8)
Total assets	1,066.4	**1,145.8**	+79.4
Current liabilities	428.7	**470.3**	+41.6
Non-current liabilities	202.5	**202.0**	(0.5)
Total liabilities	631.1	**672.3**	+41.1
Shareholders' equity	356.2	400.3	+44.2
Accumulated other comprehensive income	60.9	54.6	(6.3)
Non-controlling interests	18.2	18.6	+0.4
Total net assets	435.2	**473.5**	+38.3
Total liabilities and net assets	1,066.4	**1,145.8**	+79.4
Equity capital ratio	39.1%	39.7%	+0.6
Net interest-bearing debt	247.5	254.1	+6.6
Net D/E ratio	0.59	0.56	(0.03)

(JPY billion)	FY26 H1
Free Cash Flow	**+7.5**
Operating CF	**+28.7**
Of which: Operating profit	+57.6
Of which: Depreciation and amortization	+21.7
Of which: Changes in working capital	(51.0)
Investing CF	**(21.2)**
Of which: Purchase of property, plant and equipment	(49.3)
Of which: Proceeds from sales of assets	+30.5

Expected to be approximately zero for FY26

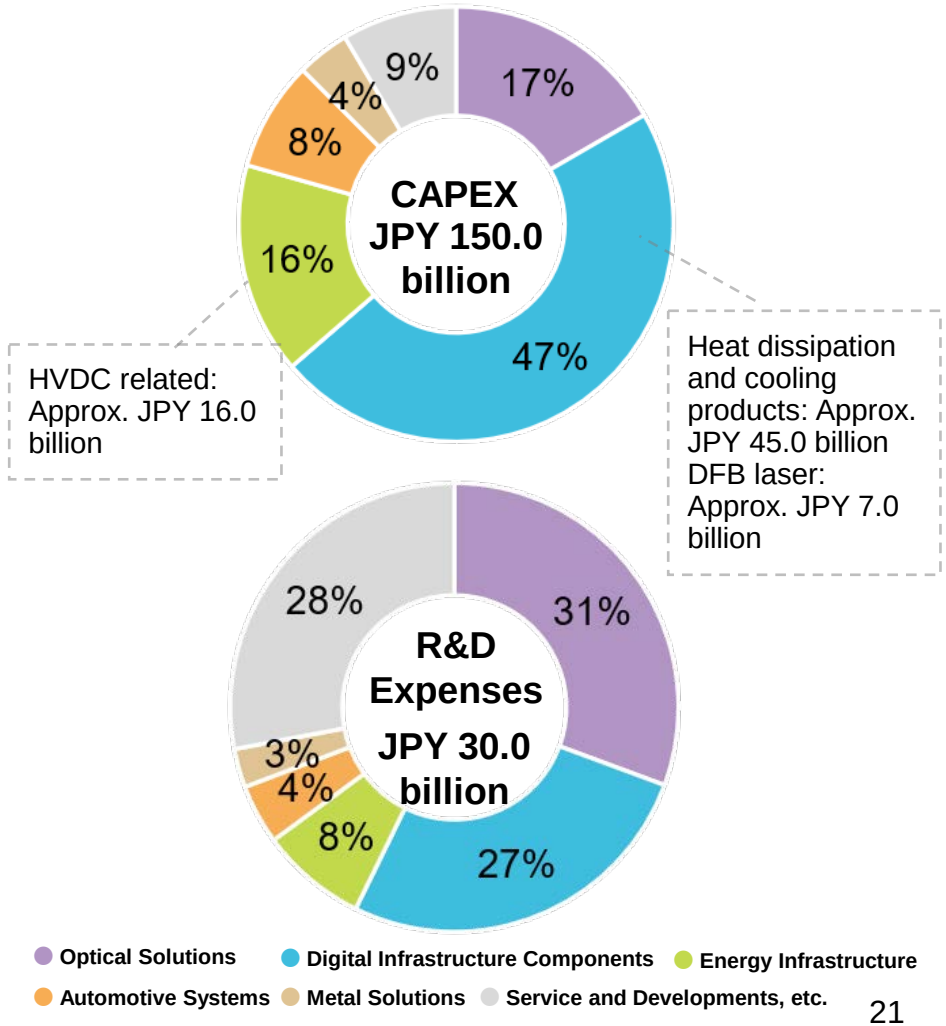
Proceeds from sales of cross-shareholdings, etc.

CAPEX, Depreciation & Amortization and R&D Expenses

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■ Full-year forecasts unchanged

(JPY billilon)	FY25 H1	FY26 H1	YoY change	Announced on May 12, 2026 FY25	FY26 Forecasts	YoY change
	a	b	b-a	c	d	d-c
CAPEX	23.3	**44.6**	+21.3	56.7	**150.0**	+93.3
Depreciation and amortization	21.0	**21.7**	+0.7	43.2	**46.0**	+2.8
R&D expenses	15.1	**13.8**	(1.3)	28.4	**30.0**	+1.6



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Thank You

FURUKAWA ELECTRIC GROUP PURPOSE

Composing the core of a brighter world.

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Appendix

- FY26 H1 Results - Net Sales & Operating Profit by Segment
- FY26 Forecasts - Net Sales & Operating Profit by Segment
- Segments and Business Divisions

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Appendix.
FY26 H1 Results - Net Sales & Operating Profit by Segment

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(JPY billion)

		FY25				FY26 Previous forecasts*1	FY26		YoY change		Change from previous forecasts	OoQ Change	
		Q1	Q2	Q3	Q4	Q2	Q1	Q2	Q1	Q2	Q2	Q1	Q2
		a	b		c	d	e	f	e-a	f-b	f-d	e-c	f-e
Net sales	Optical Solutions	41.2	49.8	48.0	57.9	60.0	**60.0**	**70.9**	+18.8	+21.1	+10.9	+2.1	+10.9
	Digital Infrastructure Components	44.9	51.7	48.5	52.9	70.4	**59.6**	**59.3**	+14.7	+7.6	(11.1)	+6.7	(0.3)
	Energy Infrastructure	32.8	34.4	33.7	38.0	29.0	**36.0**	**33.9**	+3.2	(0.5)	+4.9	(2.0)	(2.1)
	Automotive Systems	83.0	84.1	93.1	97.3	88.0	**92.0**	**96.9**	+9.0	+12.8	+8.9	(5.3)	+4.9
	Metal Solutions	78.5	81.9	98.0	114.6	113.3	**121.7**	**115.9**	+43.1	+34.0	+2.5	+7.0	(5.8)
	Service and Developments, etc.*2	28.2	30.2	34.2	13.3	13.7	**11.3**	**11.9**	(16.9)*2	(18.2)*2	(1.8)	(2.0)	+0.7
	Elimination of intra-company transactions	(14.9)	(15.0)	(17.2)	(15.4)	(19.7)	**(15.3)**	**(16.4)**	(0.5)	(1.4)	+3.3	+0.0	(1.0)
	Total	293.7	316.9	338.2	358.7	354.8	**365.2**	**372.5**	+71.5	+55.5	+17.7	+6.5	+7.2
Operating profit	Optical Solutions	(0.7)	1.5	2.0	8.0	9.3	**9.2**	**14.4**	+9.9	+13.0	+5.1	+1.2	+5.3
	Digital Infrastructure Components	3.6	2.7	3.7	5.9	8.1	**7.4**	**7.8**	+3.8	+5.1	(0.3)	+1.5	+0.4
	Energy Infrastructure	0.9	1.8	3.0	4.2	1.0	**3.0**	**1.9**	+2.1	+0.1	+0.9	(1.2)	(1.1)
	Automotive Systems	5.3	5.1	6.9	9.1	6.1	**6.4**	**6.5**	+1.1	+1.5	+0.4	(2.7)	+0.1
	Metal Solutions	0.8	0.8	(0.3)	2.1	0.7	**0.8**	**2.3**	(0.0)	+1.5	+1.6	(1.3)	+1.5
	Service and Developments, etc.*2	(1.4)	(1.0)	0.5	(0.4)	(1.4)	**(1.1)**	**(0.8)**	+0.3*2	+0.2*2	+0.6	(0.7)	+0.3
	Elimination of intra-company transactions	(0.1)	0.0	(0.0)	(0.0)	0.1	**(0.1)**	**0.0**	(0.0)	+0.0	(0.1)	(0.1)	+0.1
	Total	8.3	10.8	15.9	28.9	24.0	**25.5**	**32.2**	+17.1	+21.4	+8.1	(3.4)	+6.7

*1 Announced on August 6, 2026
*2 FY25 financial results for the batteries business are included in Service and Developments, etc.
(The business was consolidated through FY25 Q3)

- Impact of the deconsolidation of the batteries business in FY25 Q1
  Net sales: JPY (17.7) billion, Operating profit: JPY (0.5) billion
- Impact of the deconsolidation of the batteries business in FY25 Q2
  Net sales: JPY (19.0) billion, Operating profit: JPY (0.1) billion

Appendix.
FY26 Forecasts - Net Sales & Operating Profit by Segment

All to brighten the world
FURUKAWA ELECTRIC

(JPY billion)

		FY25			FY26 Previous forecasts[*1]			FY26 Forecasts			YoY change			Change from previous forecasts		
		H1	H2		H1	H2		H1 Results	H2		H1	H2		H1	H2	
			a			b			c			c-a			c-b	
Net sales	Optical Solutions	91.0	105.9	196.9	120.0	145.0	265.0	**130.9**	**144.1**	**275.0**	+39.9	+38.2	+78.1	+10.9	(0.9)	+10.0
	Digital Infrastructure Components	96.5	101.4	198.0	130.0	195.0	325.0	**118.9**	**196.1**	**315.0**	+22.4	+94.6	+117.0	(11.1)	+1.1	(10.0)
	Energy Infrastructure	67.2	71.7	138.8	65.0	65.0	130.0	**69.9**	**60.1**	**130.0**	+2.7	(11.6)	(8.8)	+4.9	(4.9)	-
	Automotive Systems	167.1	190.4	357.5	180.0	180.0	360.0	**188.9**	**186.1**	**375.0**	+21.8	(4.4)	+17.5	+8.9	+6.1	+15.0
	Metal Solutions	160.4	212.6	372.9	235.0	240.0	475.0	**237.5**	**252.5**	**490.0**	+77.2	+39.9	+117.1	+2.5	+12.5	+15.0
	Service and Developments, etc.[*2]	58.4	47.5	105.8	25.0	25.0	50.0	**23.2**	**26.8**	**50.0**	(35.1)[*2]	(20.7)[*2]	(55.8)[*2]	(1.8)	+1.8	-
	Elimination of intra-company transactions	(29.9)	(32.6)	(62.5)	(35.0)	(40.0)	(75.0)	**(31.7)**	**(33.3)**	**(65.0)**	(1.8)	(0.7)	(2.5)	+3.3	+6.7	+10.0
	Total	610.7	696.9	1,307.6	720.0	810.0	1,530.0	**737.7**	**832.3**	**1,570.0**	+127.0	+135.4	+262.4	+17.7	+22.3	+40.0
											-	-	-	-	-	-
Operating profit	Optical Solutions	0.7	10.0	10.7	18.5	24.5	43.0	**23.6**	**29.4**	**53.0**	+22.9	+19.4	+42.3	+5.1	+4.9	+10.0
	Digital Infrastructure Components	6.3	9.7	15.9	15.5	35.5	51.0	**15.2**	**35.8**	**51.0**	+8.9	+26.2	+35.1	(0.3)	+0.3	-
	Energy Infrastructure	2.8	7.2	10.0	4.0	3.0	7.0	**4.9**	**2.1**	**7.0**	+2.2	(5.2)	(3.0)	+0.9	(0.9)	-
	Automotive Systems	10.3	16.0	26.4	12.5	10.5	23.0	**12.9**	**11.1**	**24.0**	+2.6	(4.9)	(2.4)	+0.4	+0.6	+1.0
	Metal Solutions	1.6	1.8	3.4	1.5	2.5	4.0	**3.1**	**2.9**	**6.0**	+1.4	+1.2	+2.6	+1.6	+0.4	+2.0
	Service and Developments, etc.[*2]	(2.5)	0.1	(2.4)	(2.5)	(2.5)	(5.0)	**(1.9)**	**(3.1)**	**(5.0)**	+0.5[*2]	(3.1)[*2]	(2.6)[*2]	+0.6	(0.6)	-
	Elimination of intra-company transactions	(0.1)	(0.1)	(0.2)	0.0	0.0	0.0	**(0.1)**	**0.1**	**0.0**	+0.0	+0.2	+0.2	(0.1)	+0.1	-
	Total	19.1	44.7	63.9	49.5	73.5	123.0	**57.6**	**78.4**	**136.0**	+38.5	+33.7	+72.1	+8.1	+4.9	+13.0

[*1] Announced on August 6, 2026

[*2] FY25 financial results for the batteries business are included in Service and Developments, etc. (The business was consolidated through FY25 Q3)

Impact of the deconsolidation of the batteries business
Net sales: JPY (59.0) billion
Operating profit: JPY (1.8) billion

Appendix. Segments and Business Divisions

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FURUKAWA ELECTRIC

Segment	Business Division
Optical Solutions	Lightera
	Broadband and Network Business
Digital Infrastructure Components	AT & Functional Plastics
	Thermal Management Solution & Products
	Memory Disk
	Copper Foil
	FITEL Products
	Photonics-Electronics Convergence Devices
Energy Infrastructure	Power Cable
	HVDC*1 Cable
	FEMC*2, FEPS*3
Automotive Systems	
Metal Solutions	Copper & High Performance Material Products
	Electric Conductor
	Superconducting Business
Service and Developments, etc.	

*1 High Voltage Direct Current
*2 Furukawa Electric Metal Cable Co., Ltd.
*3 Furukawa Electric Power Systems Co., Ltd.