

All to brighten the world

FURUKAWA
ELECTRIC

FACT BOOK

Financial results for first three months of the fiscal year 2026
ending March 31, 2027

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(Figures are rounded down to the nearest one million yen)

P/L Summary		FY2023 (Restated) ¹				FY2024				FY2025 (Restated) ²				FY2026
		Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4 (Restated) ²	Q1	Q2	Q3	Q4	Q1
	Net sales	246,414	256,696	262,188	291,229	273,561	296,805	311,648	319,747	293,715	316,943	338,229	358,672	365,221
	Operating profit	-2,779	-1,833	4,056	11,727	3,522	14,023	13,854	15,632	8,335	10,799	15,863	28,858	25,457
	Operating profit margin on sales	-1.1%	-0.7%	1.5%	4.0%	1.3%	4.7%	4.4%	4.9%	2.8%	3.4%	4.7%	8.0%	7.0%
	Share of profit (loss) of entities accounted for using equity method	1,037	1,131	1,407	2,746	4,505	1,672	2,053	2,371	2,098	2,962	4,283	7,191	5,880
	Other non-operating profit (loss)	-60	-1,112	-4,805	-1,248	-976	-3,756	1,226	-5,621	-2,771	-1,145	192	-810	-384
	Ordinary profit	-1,802	-1,814	658	13,225	7,051	11,938	17,134	12,382	7,662	12,617	20,339	35,239	30,953
	Extraordinary income	4,834	1,486	210	8,378	860	686	231	18,042	306	1,564	17,405	20,881	956
	Extraordinary losses	2,216	579	987	1,327	2,700	1,949	4,848	4,805	417	1,099	7,205	2,349	887
	Profit (loss) before income taxes	815	-907	-118	20,275	5,211	10,675	12,517	25,620	7,550	13,082	30,539	53,771	31,023
	Income taxes	2,407	1,226	1,641	6,311	-290	3,395	6,461	7,158	1,746	4,496	7,432	15,371	7,963
	Profit attributable to non-controlling interests	116	304	617	929	826	761	890	1,465	694	842	566	1,279	831
	Profit attributable to owners of parent	-1,706	-2,438	-2,378	13,034	4,676	6,518	5,165	16,996	5,109	7,743	22,540	37,120	22,229

Segment [Net sales]		FY2023 (Restated) ¹				FY2024				FY2025 (Restated) ^{2 3}				FY2026
		Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4 (Restated) ²	Q1	Q2	Q3	Q4	Q1
	Optical Solutions									41,211	49,765	47,982	57,921	60,021
	Digital Infrastructure Components									44,880	51,663	48,549	52,896	59,615
	Energy Infrastructure									32,801	34,377	33,683	37,984	35,983
	Automotive Systems									82,951	84,129	93,105	97,341	91,993
	Metal Solutions									78,517	81,882	97,951	114,623	121,667
	Service and Developments, etc.									28,214	30,158	34,185	13,284	11,285
	Adjusted amount									-14,860	-15,002	-17,227	-15,378	-15,344
	Total	246,414	256,696	262,188	291,229	273,561	296,805	311,648	319,747	293,715	316,943	338,229	358,672	365,221

Segment [Operating profit]		FY2023 (Restated) ¹				FY2024				FY2025 (Restated) ^{2 3}				FY2026
		Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4 (Restated) ²	Q1	Q2	Q3	Q4	Q1
	Optical Solutions									-728	1,467	2,026	7,969	9,159
	Digital Infrastructure Components									3,604	2,660	3,733	5,938	7,396
	Energy Infrastructure									936	1,821	3,049	4,162	3,003
	Automotive Systems									5,279	5,057	6,939	9,107	6,360
	Metal Solutions									787	820	-331	2,113	770
	Service and Developments, etc.									-1,434	-1,026	478	-402	-1,129
	Adjusted amount									-108	0	-32	-31	-123
	Total	-2,779	-1,833	4,056	11,727	3,522	14,023	13,854	15,632	8,335	10,799	15,863	28,858	25,457

Segment [Operating profit margin on sales]		FY2023 (Restated) ¹				FY2024				FY2025 (Restated) ^{2 3}				FY2026
		Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4 (Restated) ²	Q1	Q2	Q3	Q4	Q1
	Optical Solutions									-1.8%	2.9%	4.2%	13.8%	15.3%
	Digital Infrastructure Components									8.0%	5.1%	7.7%	11.2%	12.4%
	Energy Infrastructure									2.9%	5.3%	9.1%	11.0%	8.3%
	Automotive Systems									6.4%	6.0%	7.5%	9.4%	6.9%
	Metal Solutions									1.0%	1.0%	-0.3%	1.8%	0.6%
	Service and Developments, etc.									-5.1%	-3.4%	1.4%	-3.0%	-10.0%
	Adjusted amount									0.7%	0.0%	0.2%	0.2%	0.8%
	Total	-1.1%	-0.7%	1.5%	4.0%	1.3%	4.7%	4.4%	4.9%	2.8%	3.4%	4.7%	8.0%	7.0%

B/S		FY2023 (Restated) ¹				FY2024				FY2025 (Restated) ²				FY2026
		Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4 (Restated) ²	Q1	Q2	Q3	Q4	Q1
Assets	Current assets	509,323	507,321	510,784	517,767	532,651	535,449	557,397	556,437	539,789	579,145	593,119	595,508	626,950
	Non-current assets	452,235	459,693	454,391	467,240	440,211	440,363	454,411	431,614	436,763	455,035	436,296	470,864	504,345
	Property, plant and equipment	274,081	277,065	273,415	278,640	281,716	273,823	276,457	277,017	276,021	281,251	262,549	276,925	288,983
	Intangible assets	20,089	19,790	19,733	20,284	19,918	20,033	20,161	23,999	24,949	26,328	24,942	25,404	25,515
	Investments and other assets	158,064	162,837	161,242	168,315	138,576	146,506	157,793	130,598	135,793	147,455	148,805	168,533	189,846
	Total assets	961,558	967,014	965,175	985,007	972,862	975,812	1,011,809	988,052	976,553	1,034,181	1,029,415	1,066,372	1,131,296
Liabilities and Net assets	Current liabilities	400,673	401,507	400,899	400,894	417,311	401,283	410,874	394,461	378,386	439,191	434,095	428,665	463,221
	Non-current liabilities	226,842	229,448	233,642	225,867	215,934	221,253	241,332	219,825	227,979	209,730	201,286	202,475	213,127
	Total liabilities	627,516	630,956	634,542	626,761	633,246	622,536	652,207	614,286	606,365	648,921	635,382	631,141	676,349
	Total shareholders' equity	276,548	274,290	271,911	284,945	260,599	267,184	272,362	291,481	288,349	295,084	319,301	356,156	363,646
	Total accumulated other comprehensive income	30,027	33,528	30,194	43,383	48,403	56,562	55,892	49,948	50,146	57,751	58,283	60,892	73,329
	Non-controlling interests	27,466	28,238	28,527	29,916	30,613	29,529	31,347	32,335	31,691	32,424	16,448	18,182	17,970
	Total net assets	334,042	336,057	330,633	358,245	339,616	353,276	359,602	373,766	370,187	385,260	394,033	435,231	454,946
	Total liabilities and net assets	961,558	967,014	965,175	985,007	972,862	975,812	1,011,809	988,052	976,553	1,034,181	1,029,415	1,066,372	1,131,296

Financial Index		FY2023 (Restated) ¹				FY2024				FY2025 (Restated) ²				FY2026
		Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4 (Restated) ²	Q1	Q2	Q3	Q4	Q1
	Equity capital ratio	31.9%	31.8%	31.3%	33.3%	31.8%	33.2%	32.4%	34.6%	34.7%	34.1%	36.7%	39.1%	38.6%
	Interest-bearing debt balance	342,500	343,458	352,908	333,039	331,160	331,517	344,046	306,151	323,847	341,816	317,466	316,662	352,840
	D/E ratio	1.12	1.12	1.17	1.01	1.07	1.02	1.05	0.90	0.96	0.97	0.84	0.76	0.81
	Net interest-bearing debt balance	286,713	289,633	303,966	284,144	287,671	279,767	290,542	246,183	272,700	275,207	245,421	247,512	292,108
	NET D/E ratio	0.94	0.94	1.01	0.87	0.93	0.86	0.89	0.72	0.81	0.78	0.65	0.59	0.67

¹ Partially Restated the FY2023 financial results following the changes in the accounting standards for corporate, inhabitant and enterprise taxes (shaded items).² Partially Restated the FY2024 Q4 and FY2025 Q1-FY2025 Q3 financial results following the finalization of the provisional accounting treatment for a business combination (shaded items).³ Partially Restated the segment information for FY2025 following changes in reportable segments (shaded items).