


Financial Summary for the Fiscal Year Ended March 31, 2015

May 11, 2015

Name of listed company: FURUKAWA ELECTRIC CO., LTD. Stock Listings: Tokyo, Osaka
 Code No.: 5801 URL: <http://www.furukawa.co.jp/>
 Company Representative: (Title) President (Name) Mitsuyoshi Shibata
 Inquiries: (Title) Head of Investor and Public Relations Unit, Management Planning Department
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 Planned date of general meeting of shareholders: June 24, 2015 Scheduled day of commencing dividend: June 25, 2015
 Planned date for submission of financial reports: June 24, 2015
 Supplementary documents for financial result: Yes
 Financial results briefing: Yes (for institutional investors, analysts, and the media)

(Figures are rounded down to the nearest one million yen.)

1. Consolidated earnings for the fiscal year ended March 31, 2015 (April 1, 2014 through March 31, 2015)

(1) Consolidated business results for the fiscal 2014 (Figures in percentages denote the year-on-year change.)

	Net sales		Operating income		Recurring profit		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Ended March 31, 2015	867,817	-6.9	17,873	-29.8	18,598	-27.2	7,355	31.1
Ended March 31, 2014	931,781	0.8	25,456	43.3	25,532	45.0	5,608	56.8

Note: Comprehensive income: FY2014 21,457 Million yen (9.7%) FY2013 19,559 Million yen (-23.7%)

	Net income per share	Fully diluted net income per share	Return on equity	Ordinary margin on total assets	Ordinary margin on operating income
	Yen	Yen	%	%	%
Ended March 31, 2015	10.42	—	4.0	2.6	2.1
Ended March 31, 2014	7.94	—	3.3	3.3	2.7

(Reference) Investment profit and loss on equity method FY2014 1,855 Million yen FY2013 -825 Million yen

(2) Consolidated financial status at the end of the fiscal 2014

	Total assets	Net assets	Capital ratio	Net assets per share
	Million yen	Million yen	%	Yen
Ended March 31, 2015	734,125	214,743	26.0	270.15
Ended March 31, 2014	714,845	199,733	24.8	251.02

(Reference) Shareholders' equity FY2014 190,741 Million yen FY2013 177,237 Million yen

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Balance of cash and cash equivalents at end of year
	Million yen	Million yen	Million yen	Million yen
Ended March 31, 2015	41,489	-23,533	-15,537	29,488
Ended March 31, 2014	18,912	-40,290	29,917	25,320

2. Dividends

	Dividend per share					Total cash dividends (yearly)	Dividends payout (consolidated)	Net assets dividend ratio (consolidated)
	First quarter dividend	Interim dividend	Third quarter dividend	Year-end dividend	Yearly dividend			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
Ended March 31, 2014	—	0.00	—	3.00	3.00	2,118	37.8	1.2
Ended March 31, 2015	—	0.00	—	3.00	3.00	2,118	28.8	1.2
Ending March 31, 2016 (forecast)	—	0.00	—	4.00	4.00		28.2	

3. Estimates of consolidated operating results for fiscal year ending March 31, 2016
(April 1, 2015 to March 31, 2016)

(Percentages indicate the rate of increase or decrease from the previous year for the full year and from the first half of the previous year for the first half)

	Net sales		Operating income		Recurring profit		Net income attributable to owners of the parent company		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First half	440,000	6.1	6,000	-3.8	5,500	-23.2	1,000	-13.5	1.42
Full year	910,000	4.9	23,000	28.7	23,000	23.7	10,000	36.0	14.16

* Noted items

(1) Important changes of subsidiaries during the term (changes of specified subsidiaries that lead to a change in the scope of consolidation): No

New: -- company (company name:) Eliminated: -- company (company name:)

(2) Any changes in accounting policy or accounting estimates, and restatements

1) Changes in accounting policy associated with revisions to accounting standards: Yes
 2) Changes in accounting policy other than the changes in item 1): No
 3) Changes in accounting estimates: Yes
 4) Restatements: No

(3) Number of shares issued (common stock)

1) Number of shares issued at the end of the term (including treasury shares)
 Ended March 31, 2015: 706,669,179 shares
 Ended March 31, 2014: 706,669,179 shares
 2) Number of treasury shares at the end of the term
 Ended March 31, 2015: 615,408 shares
 Ended March 31, 2014: 604,811 shares
 3) Average number of shares during the year
 Ended March 31, 2015: 706,058,898 shares
 Ended March 31, 2014: 706,068,145 shares

(Reference) Summary of non-consolidated financial results

1. Non-consolidated earnings for the fiscal year ended March 31, 2015 (April 1, 2014 through March 31, 2015)

(1) Non-consolidated business results for the fiscal 2014 (Figures in percentages denote the year-on-year change)

	Net sales		Operating income		Recurring profit		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Ended March 31, 2015	417,426	-2.5	-1,258	—	4,744	-48.5	4,314	50.5
Ended March 31, 2014	428,301	8.1	2,244	—	9,208	-48.9	2,867	-80.8

	Net income per share	Fully diluted net income per share
	Yen	Yen
Ended March 31, 2015	6.11	—
Ended March 31, 2014	4.06	—

(2) Non-consolidated financial status at the end of the fiscal 2014

	Total assets	Net assets	Capital ratio	Net assets per share
	Million yen	Million yen	%	Yen
Ended March 31, 2015	430,974	134,243	31.1	190.09
Ended March 31, 2014	452,079	130,765	28.9	185.16

(Reference) Shareholders' equity FY2014 134,243 Million yen FY2013 130,765 Million yen

* Audit Procedures

This financial summary is not subject to financial statement audits under the Financial Instruments and Exchange Act, and the financial statement audits under the Financial Instruments and Exchange Act had not been completed as at the time of the announcement of this financial summary.

*Statement regarding the proper use of financial forecasts and other special remarks

The above forecasts are based on the information available on the date these materials are released and assumptions as of the date these materials are released regarding uncertainties that may affect future earnings. Actual earnings could differ significantly from these forecasts according to various factors in the future.